

**X-markets Programme**

Issue of up to 100,000 Notes with Quarterly Coupons (corresponds to product no. 42 in the Securities Note for Notes) at EUR 1,000 each with an aggregate nominal amount of up to EUR 100,000,000 relating to the 3 Month EURIBOR

WKN: DB2FLE

ISIN: XS0460081895

Notice to Securityholders

This Notice is dated 15 April 2024 and should be read in conjunction with the Final Terms dated 05 March 2024 in respect of the Issue of up to 100,000 Notes with Quarterly Coupons (corresponds to product no. 42 in the Securities Note for Notes) at EUR 1,000 each with an aggregate nominal amount of up to EUR 100,000,000 relating to the 3 Month EURIBOR (the "Securities") under its Programme for the Issuance of Certificates, Warrants and Notes

Any information not updated or amended herein should be regarded as unchanged.

Further to its public offer of the Issue of up to 100,000 Notes with Quarterly Coupons (corresponds to product no. 42 in the Securities Note for Notes) at EUR 1,000 each with an aggregate nominal amount of up to EUR 100,000,000 relating to the 3 Month EURIBOR (the "Securities") under its Programme for the Issuance of Certificates, Warrants and Notes issued by Deutsche Bank AG Frankfurt am Main (the "Issuer") under its X-markets Programme (each a "Security" together the "Securities"), the Issuer will issue EUR 18,481,000 at an Issue Price of 100.00% of the Nominal Amount (Nominal Amount being EUR 1,000 per Security).

The Issue Date of the Notes is 16 April 2024.

Application will be made to list the Securities on the Euro MTF of the Luxembourg Stock Exchange, which is not a regulated market for the purposes of Directive 2014/65/EU (as amended).

15 April 2024

Deutsche Bank